Vesting: Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Loan: Hesperia II

Account ID: 294 Client ID: 391

Loan Interest Rate: 17.00%

Original Service Fee: 1.00%

Interest Unsecured / Diverted ш Principal Owed to D=B-C Principal Paid to O Principal Paid by Ω ⋖ Current Service Fee1: 1.00%

Case 06-10725-gwz

K=H-J Cumulative

1=F-G-H Cumulative

I

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ட

| Current Service ree: 1.00% | | | | | | | | Interect Daid | Amount Due | | Cumulative 22 |
|--|-------------|----------------------|----------------------|----------------------|-------------------------|----------|------------------------------|---------------|--------------------------|---------------------|---------------------------|
| | | Principal Paid by | Principal Paid to | Principal Owed to | Unsecured / Diverted | Interest | Loan Service Fee Retained | | from Borrower, Net of | Interest Paid to | ~ ~ |
| Date Transaction | Investment | Borrower | Investor | Investor | Principal | | by USACM | Service Fee | Service Fee | Investor | Investor A |
| 04/04/2005 Funded | \$40,000.00 | | | : | | | | | | | |
| 04/30/2005 Interest and Service Fee (4/1 - 4/30) | \$40,000.00 | | | | | \$510.00 | \$30.00 | | \$480.00 | | Dod |
| 05/05/2005 Interest Paid By Borrower | \$40,000.00 | | | | | | | \$480.00 | \$0.00 | | \$480.00 |
| 05/05/2005 Interest Paid to Investor | \$40,000.00 | | | | | | | | | \$480.00 | .94 |
| 05/31/2005 Interest and Service Fee (5/1 - 5/31) | \$40,000.00 | | | | | \$585.56 | \$33.33 | | \$552.22 | | -3 |
| 06/01/2005 Interest Paid By Borrower | \$40,000.00 | | | | | | | \$552.22 | \$0.00 | | \$552.22TT |
| 06/07/2005 Interest Paid to Investor | \$40,000.00 | | | | | | | | | \$551.11 | nter |
| 06/30/2005 interest and Service Fee (6/1 - 6/30) | \$40,000.00 | | | | | \$566.67 | \$33.33 | | \$533.33 | | ed 1.18 |
| 07/05/2005 Interest Paid to Investor | \$40,000.00 | | | | | | | | \$533.33 | \$533.33 | (\$23.2 <mark>%</mark> 2) |
| 07/31/2005 Interest and Service Fee (7/1 - 7/31) | \$40,000.00 | | | | | \$585.56 | \$33.33 | | \$1,085.56 | | (\$532.220) |
| 08/04/2005 Interest Paid to Investor | \$40,000.00 | | | | | | | | \$1,085.56 | \$551.11 | (\$1,083.33) |
| 08/08/2005 Interest Paid By Borrower | \$40,000.00 | | | | | | | \$1,070.27 | \$15.28 | | (\$13.05) |
| 08/31/2005 Interest and Service Fee (8/1 - 8/31) | \$40,000.00 | | | | | \$585.56 | \$33.33 | | \$567.51 | | (\$13.09) |
| 09/06/2005 Interest Paid to Investor | \$40,000.00 | | | | | | | | \$567.51 | \$551.11 | (\$564.16) |
| 09/09/2005 Interest Paid By Borrower | \$40,000.00 | | | | | | | \$567.51 | \$0.00 | | \$3.34 |
| 09/30/2005 Interest and Service Fee (9/1 - 9/30) | \$40,000.00 | | | | | \$566.67 | \$33.33 | | \$533.33 | | age ç |
| 10/04/2005 Interest Paid By Borrower | \$40,000.00 | | , | | | | | \$533.33 | \$0.00 | | \$536.61 |
| 10/05/2005 Interest Paid to Investor | \$40,000.00 | | | | | | | | | \$533.33 | \$3.3 <mark>4</mark> |
| 10/31/2005 Interest and Service Fee (10/1 - 10/3 | \$40,000.00 | | | | | \$585.56 | \$33.33 | | \$552.22 | | \$3.34 |
| 11/04/2005 Interest Paid By Borrower | \$40,000.00 | | | | | | | \$552.22 | \$0.00 | | \$555.57 |

¹ This rate may be adjusted according to your loan servicing agreement.

This statement is provided for informational purposes only and is intended for the sole benefit of the named vested party. This statement is not intended to represent a loan payoff quote. USA reserves the right to update and supplement this statement. THIS STATEMENT REFLECTS ACTIVITY THROUGH SEPTEMBER 30, 2006

Vesting: Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

| Vesting: Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trus | tee of the Donn | a M. Cangelosi | Family Trust | | | | | | | | Ca |
|---|-----------------|----------------------|----------------------|----------------------|-------------------------|---------------|------------------------------|--------------------|-----------------------------------|---------------------|----------------------------|
| | | | | | | | | | | | as |
| Client ID: 391 | | | | | | | | | | | se |
| Account ID: 294 | | | | | | | | | | | 0 |
| Loan Interest Rate: 17.00% | | | | | | | | | | | 6- |
| Original Service Fee: 1.00% | ∢ | ۵ | O | D=B-C | ш | ш. | ڻ ن | I | I=F.G.H | 7 | 10 7-H=X |
| | | | | | | | | died teerote | Cumulative | | Cumulative 2 |
| | | Principal Paid by | Principal Paid to | Principal Owed to | Unsecured / Diverted | I Interest | Loan Service Fee Retained | by Borrower Net of | by Borrower from Borrower, Net of | Interest Paid to | Held for / Gue from) |
| Date Transaction | Investment | Borrower | Investor | Investor | Principal | | by USACM | Service Fee | Service Fee | Investor | |
| 11/07/2005 Interest Paid to Investor | \$40,000.00 | | | | | | | | | \$551.11 | \$4.46 |
| 11/30/2005 Interest and Service Fee (11/1 - 11/3 | \$40,000.00 | | | | | \$566.67 | \$33.33 | | \$533.33 | | \$4.46 <mark>0</mark> |
| 12/06/2005 Interest Paid By Borrower | \$40,000.00 | | - | | | | | \$533.33 | \$0.00 | | 2062.753\$ |
| 12/07/2005 Interest Paid to Investor | \$40,000.00 | | | | | | | | | \$533.33 | \$4.46 <mark>0</mark> |
| 12/31/2005 Interest and Service Fee (12/1 - 12/3 | \$40,000.00 | | | | | \$585.56 | \$33.33 | | \$552.22 | | \$4.46 <mark>©</mark> |
| 01/09/2006 Interest Paid to Investor | \$40,000.00 | | | | | | | | \$552.22 | \$551.11 | (\$546.65 <mark>)TI</mark> |
| 01/20/2006 Interest Paid By Borrower | \$40,000.00 | | | | | | | \$552.22 | \$0.00 | | tere \$2.57 |
| 01/31/2006 Interest and Service Fee (1/1 - 1/31) | \$40,000.00 | | | | | \$585.56 | \$33.33 | | \$552.22 | | \$2.57 \$ |
| 02/02/2006 Interest Paid By Borrower | \$40,000.00 | | | | | | | \$552.22 | \$0.00 | | \$557.79 |
| 02/07/2006 Interest Paid to Investor | \$40,000.00 | | | | | | | | | \$551.11 | \$6.68 \$6.68 |
| 02/28/2006 Interest and Service Fee (2/1 - 2/28) | \$40,000.00 | | | | | \$528.89 | \$33.33 | | \$495.56 | |)6 1 99.98 98.08 |
| 03/01/2006 Interest Paid By Borrower | \$40,000.00 | | | | | | | \$495.56 | \$0.00 | | \$502.24 |
| 03/10/2006 Interest Paid to Investor | \$40,000.00 | | | | | | | | | \$497.78 | \$4.4 <mark>6</mark> T |
| 03/31/2006 Interest and Service Fee (3/1 - 3/31) | \$40,000.00 | | | | | \$585.56 | \$33.33 | | \$552.22 | | \$4.46 |
| 03/31/2006 interest Paid By Borrower | \$40,000.00 | | | | | | | \$545.27 | \$6.95 | | \$549.730 |
| 04/30/2006 Interest and Service Fee (4/1 - 4/30) | \$40,000.00 | | | | | \$566.67 | \$33.33 | | \$540.28 | | \$549.7 <mark>\$</mark> |
| 05/31/2006 Interest and Service Fee (5/1 - 5/31) | \$40,000.00 | | | | | \$585.56 | \$33.33 | | \$1,092.50 | | \$549.73 <mark>0</mark> |
| 06/30/2006 Interest and Service Fee (6/1 - 6/30) | \$40,000.00 | | | | | \$566.67 | \$33.33 | | \$1,625.84 | | \$549.73 |
| 06/30/2006 Interest Paid By Borrower | \$40,000.00 | | | | | | | \$1,625.84 | \$0.00 | | \$2,175.57 |
| 07/31/2006 Interest and Service Fee (7/1 - 7/31) | \$40,000.00 | | | | | \$585.56 | \$33.33 | | \$552.22 | | \$2,175.57 |

¹ This rate may be adjusted according to your loan servicing agreement.

Vesting: Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Loan: Hesperia II

391 Account ID: 294 Client ID:

Loan Interest Rate: 17.00%

ပ Ω ⋖ Original Service Fee: 1.00% Current Service Feel: 1.00%

by Borrower from Borrower, Net of Net of Service Fee \$552.22 Loan Service Fee Retained by USACM Interest Earned Unsecured / Diverted Principal Principal Owed to Investor Principal Paid to Investor Principal Paid by Borrower \$40,000.00 Investment 08/03/2006 Interest Paid By Borrower 08/26/2006 Interest Paid to Investor Transaction Date

\$40,000.00 \$40,000.00

\$40,000.00 08/31/2006 Interest and Service Fee (8/1 - 8/31) 09/06/2006 Interest Paid By Borrower

\$40,000.00 \$40,000.00 39/30/2006 Interest and Service Fee (9/1 - 9/30) 10/20/2006 Interest Paid to Investor

\$0.00

\$40,000.00

FOTALS:

\$0.00

\$0.00

\$0.00 \$10,294.45

\$596.67

\$9,164.45

\$533.33

\$533.33

\$2,564.85

\$0.00

\$552.22

\$552.22

\$33.33

\$585.56

\$533.33

\$33.33

\$566.67

\$2,012.63

\$2,564.85⁶⁰

\$2,012.63

\$715.16

\$2,727.79

Held for / (Due from) Investor

Investor Paid to

Service Fee

\$0.00

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1=F-G-H

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D=B-C

Cumulative K=H-3

Amount

Amount Due

Interest Paid

Cumulative

\$1,959.09T \$7,205.35 \$605.76

ered 12/18/06 17:01:35

¹ This rate may be adjusted according to your loan servicing agreement.

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THIS STATEMENT REFLECTS ACTIVITY THROUGH SEPTEMBER 30, 2006

Vesting: Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Loan: 6425 Gess, LTD

Client ID: 391

Account ID: 294 oan Interest Rate: 12.00%

Interest Paid Amount Due by Borrower, 1=F-G-H Cumulative I Loan Service ტ ட Unsecured / ш D=B-C Principal Principal ပ Principal Ω ⋖ Loan Interest Rate: 12.00% Original Service Fee: 0.00% Current Service Feel: 1.00%

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K = H - J Cumulative

Amount Held for /

Interest

| Transaction | Investment | Paid by Borrower | Paid to Investor | Owed to Investor | Diverted Principal | Interest Earned | Fee Retained by USACM | Net of Service Fee | Net of Service Fee | Paid to Investor | (Due from) A Investor |
|--|-------------|---------------------|---------------------|---------------------|-----------------------|--------------------|-----------------------|-----------------------|-----------------------|---------------------|----------------------------|
| 04/18/2005 Funded | \$50,000.00 | | | | | | | | | | |
| 04/30/2005 Interest and Service Fee (4/1 - 4/30) | \$50,000.00 | | | | | \$216.67 | | | \$216.67 | | Оос |
| 05/05/2005 Interest Paid to Investor | \$50,000.00 | | | | | | | | \$216.67 | \$216.67 | (\$216.67 |
| 05/31/2005 Interest and Service Fee (5/1 - 5/31) | \$50,000.00 | | | | | \$516.67 | | | \$733.33 | | (\$216.67 <mark>6</mark> |
| 06/07/2005 Interest Paid to Investor | \$50,000.00 | | | | | | | | \$733.33 | \$516.67 | (\$733.34) |
| 06/09/2005 Interest Paid By Borrower | \$50,000.00 | | | | | | | \$377.36 | \$355.97 | | (\$355.98 <mark>)T</mark> |
| 06/30/2005 Interest and Service Fee (6/1 - 6/30) | \$50,000.00 | | | | ٠ | \$500.00 | | | \$855.97 | | (\$355.98 <mark>0</mark> |
| 07/05/2005 Interest Paid to Investor | \$50,000.00 | | | | | | | | \$855.97 | \$500.00 | (\$852.98) |
| 07/31/2005 Interest and Service Fee (7/1 - 7/31) | \$50,000.00 | | | | | \$516.67 | | | \$1,372.64 | | 2(86:358\$) |
| 08/04/2005 Interest Paid to Investor | \$50,000.00 | | | | | | | | \$1,372.64 | \$516.67 | (\$1,372.65 |
| 08/09/2005 Interest Paid By Borrower | \$50,000.00 | | | | | | | \$377.36 | \$995.28 | | (\$995.29 <mark>9</mark>) |
| 08/18/2005 Interest Paid By Borrower | \$50,000.00 | | | | | | | \$995.28 | \$0.00 | | 7 (0.0\$) |
| 08/31/2005 Interest and Service Fee (8/1 - 8/31) | \$50,000.00 | | | | | \$516.67 | \$10.75 | | \$505.91 | | 1;3 (\$0.0\$) |
| 08/31/2005 Interest Paid By Borrower | \$50,000.00 | | | | | | | \$5.98 | \$499.93 | | \$5.97 |
| 09/06/2005 Interest Paid to Investor | \$50,000.00 | | | | | | | | \$499.93 | \$516.67 | (\$510.70 <mark>)</mark> |
| 09/30/2005 Interest and Service Fee (9/1 - 9/30) | \$50,000.00 | | | | | \$500.00 | \$41.67 | | \$958.26 | | (\$510.768) |
| 10/05/2005 Interest Paid to Investor | \$50,000.00 | | | | | | | | \$958.26 | \$500.00 | (\$1,010.70 |
| 10/31/2005 Interest and Service Fee (10/1 - 10/3 | \$50,000.00 | | | | | \$516.67 | \$41.67 | | \$1,433.26 | | (\$1,010.7@) |
| 11/07/2005 Interest Paid to Investor | \$50,000.00 | | | | | | | | \$1,433.26 | \$516.67 | (\$1,527.37) |
| 11/10/2005 Interest Paid By Borrower | \$50,000.00 | | | | | | | \$369.51 | \$1,063.76 | | (\$1,157.86) |

¹ This rate may be adjusted according to your loan servicing agreement.

Vesting: Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

| Vestring: Donna in. Cangelosi Trustee of the Donna in. Cangelosi Farmy Trustee 12:00% | | w. Callgalos | | | | | | | | | Case 06- |
|--|-------------|----------------------------------|----------------------------------|----------------------------------|--------------------------------------|--------------------|--|---------------|---|---------------------------------|-----------------------------|
| Original Service Fee: 0.00% | ¥ | Ω | O, | D=B-C | Ш | ш. | ტ | I | =F-G-H | っ | -10 |
| Current Service Feel: 1.00% | | | | | | | • | Interest Paid | Cumulative Amount Due | | Cumulative 25 Amount |
| Date Transaction | Investment | Principal Paid by Borrower | Principal Paid to Investor | Principal Owed to Investor | Unsecured / Diverted Principal | Interest Earned | Loan Service Fee Retained by USACM | | from Borrower, Net of Service Fee | Interest Paid to Investor | . . |
| 11/30/2005 Interest and Service Fee (11/1 - 11/3 | \$50,000.00 | | | | | \$500.00 | \$41.67 | | \$1,522.09 | | Ιœ |
| 12/07/2005 Interest Paid to Investor | \$50,000.00 | • | | | | | | | \$1,522.09 | \$500.00 | (\$1,657.86 |
| 12/31/2005 Interest and Service Fee (12/1 - 12/3 | \$50,000.00 | | | | | \$516.67 | \$41.67 | | \$1,997.09 | | (\$1,657.89) |
| 01/09/2006 Interest Paid to Investor | \$50,000.00 | | . ** | | | | | | \$1,997.09 | \$516.67 | (\$2,174.53 |
| 01/31/2006 Interest and Service Fee (1/1 - 1/31) | \$50,000.00 | | | | | \$516.67 | \$41.67 | | \$2,472.09 | | (\$2,174.53 <mark>)</mark> |
| 02/07/2006 Interest Paid to Investor | \$50,000.00 | | | | | | | | \$2,472.09 | \$516.67 | (\$2,691.20) |
| 02/28/2006 Interest and Service Fee (2/1 - 2/28) | \$50,000.00 | | | | | \$466.67 | \$41.67 | | \$2,897.09 | | (\$2,691.2 |
| 03/10/2006 Interest Paid to Investor | \$50,000.00 | | | | | | | | \$2,897.09 | \$466.67 | (\$3,157.8 |
| 03/31/2006 Interest and Service Fee (3/1 - 3/31) | \$50,000.00 | | | | | \$516.67 | \$41.67 | | \$3,372.09 | | (\$3,157.8 <mark>7</mark> |
| 04/30/2006 Interest and Service Fee (4/1 - 4/30) | \$50,000.00 | | | | | \$522.00 | \$41.67 | | \$3,852.42 | | (\$3,157.8 <mark>7</mark> 0 |
| 05/31/2006 Interest and Service Fee (5/1 - 5/31) | \$50,000.00 | | | | | \$559.95 | \$41.67 | | \$4,370.71 | | (\$3,157.8 <mark>b</mark>) |
| 06/30/2006 Interest and Service Fee (6/1 - 6/30) | \$50,000.00 | | | | | \$547.48 | \$41.67 | | \$4,876.52 | | (\$3,157.87) |
| 07/31/2006 Interest and Service Fee (7/1 - 7/31) | \$50,000.00 | | | | | \$571.39 | \$41.67 | | \$5,406.25 | | (\$3,157.8 <mark>7)</mark> |
| 08/31/2006 Interest and Service Fee (8/1 - 8/31) | \$50,000.00 | | | | | \$577.30 | \$41.67 | | \$5,941.88 | | (\$3,157.84) |
| 09/30/2006 Interest and Service Fee (9/1 - 9/30) | \$50,000.00 | | | | | \$564.45 | \$41.67 | | \$6,464.66 | | (\$3,157.8 7 0 |
| TOTALS: | \$50,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$9,142.57 | \$552.42 | \$2,125.49 | \$6,464.66 | \$5,283.36 | (\$3,157.8 7) |
| | | | | | | | | | | | of 35 |

¹ This rate may be adjusted according to your loan servicing agreement.

Vesting: Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Loan: Glendale Tower Partners

391 Client ID:

294 Account ID:

Case 06-10725-gwz

| 6- | 10 7 H H Y | Cumulative Cumulative Cumulative Cumulative Cum Cumulative Cumulat | | Ooc | \$312.50 (\$312.50) | (\$312.50) | \$538.19 (\$850.69) | (\$6.14型 | (\$6.16 <mark>9</mark>) | \$538.19 (\$544.35) | 12/1 12/1 12/1 | \$4.1 <mark>88</mark> . | \$520.83 (\$516.65) | \$ 7 .78. | \$4.1 <mark>8</mark> 1.3 | 5 |
|----------------------------|-----------------------------|--|-------------------|--|--------------------------------------|--|--------------------------------------|--------------------------------------|--|--------------------------------------|--------------------------------------|--|--------------------------------------|--------------------------------------|--|---|
| | I=F-G-H J | Cumulative Amount Due from Borrower, Interest Net of Paid to Service Fee Investor | | \$312.50 | \$312.50 \$3 | \$852.78 | \$852.78 \$5 | \$8.25 | \$548.53 | \$548.53 \$6 | \$0.00 | \$520.83 | \$520.83 | \$0.00 | \$540.28 | |
| | <u>-</u> | Cur Interest Paid Amo by Borrower from I Net of N Service Fee Ser | | | | | | \$844.53 | • | | \$548.53 | • | | \$520.83 | • | |
| | Ø | Loan Service E Fee Retained by USACM | | \$37.50 | | \$62.50 | | | \$62.50 | | | \$62.50 | | | \$62.50 | |
| | ட | Interest F Earned | | \$350.00 | | \$602.78 | | | \$602.78 | | | \$583.33 | | | \$602.78 | |
| | Ш | Unsecured / Diverted Principal | | | | | | | | | | | | | | |
| | D=B-C | Principal Owed to Investor | | | | | | | | - | | | | | | |
| | O | Principal Paid to Investor | | | | | | | | | | | | | | |
| | Ф | Principal Paid by Borrower | | | | | | | | | | | | | | |
| | ∢ | Investment | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | 4 |
| Loan Interest Rate: 14.00% | Original Service Fee: 1.50% | Current Service Feel: 1.00% Date Transaction | 06/13/2005 Funded | 06/30/2005 Interest and Service Fee (6/1 - 6/30) | 07/05/2005 Interest Paid to Investor | 07/31/2005 Interest and Service Fee (7/1 - 7/31) | 08/04/2005 Interest Paid to Investor | 08/15/2005 Interest Paid By Borrower | 08/31/2005 Interest and Service Fee (8/1 - 8/31) | 09/06/2005 Interest Paid to Investor | 09/09/2005 Interest Paid By Borrower | 09/30/2005 Interest and Service Fee (9/1 - 9/30) | 10/05/2005 Interest Paid to Investor | 10/18/2005 Interest Paid By Borrower | 10/31/2005 Interest and Service Fee (10/1 - 10/3 | 4. (A. (A. (A. (A. (A. (A. (A. (A. (A. (A |

12/31/2005 Interest and Service Fee (12/1 - 12/3

01/09/2006 Interest Paid By Borrower

12/08/2005 Interest Paid By Borrower

12/07/2005 Interest Paid to Investor

This statement is provided for informational purposes only and is intended for the sole benefit of the named vested party. This statement is not intended to represent a loan payoff quote. USA reserves the right to update and supplement this statement.

(\$515.0<mark>%</mark>

\$520.83

\$521.27 \$1.14

\$520.14

\$62.50

\$602.78

\$521.27

\$62.50

\$583.33

\$50,000.00 \$50,000.00 \$50,000.00 \$50,000.00 \$50,000.00 \$50,000.00

11/30/2005 Interest and Service Fee (11/1 - 11/3

11/08/2005 Interest Paid By Borrower

\$5.1<u>\$</u>5

\$5.13 \$544.34

\$2.20 \$541.41

\$539.21

\$5.83 \$5.83 \$5.83

\$0.44

\$539.84

¹ This rate may be adjusted according to your loan servicing agreement.

Vesting: Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Loan: Glendale Tower Partners

Client ID: 391 Account ID: 294

| \$548.64 | | \$0.00 | \$542.48 | | | | | | | \$50,000.00 | 02/07/2006 Interest Paid By Borrower |
|---------------------|----------|---------------------------|-------------|--------------|----------|------------|-----------|-----------|-----------|-------------|--|
| \$6.1 ∑ C | | \$542.48 | | \$ \$62.50 | \$602.78 | | | | | \$50,000.00 | 01/31/2006 Interest and Service Fee (1/1 - 1/31) |
| \$6.15 | \$538.19 | \$2.20 | | | | | | | | \$50,000.00 | 01/09/2006 Interest Paid to Investor |
| Investor N | Investor | Service Fee Service Fee | Service Fee | by USACM S | Earned | Principal | Investor | Investor | Borrower | Investment | Date Transaction |
| (Due from) N | _ | Net of | Net of | Fee Retained | Interest | Diverted | Owed to | Paid to | Paid by | | |
| Held for / | | Amount Due from Borrower, | by Borrower | Loan Service | | Unsecured/ | Principal | Principal | Principal | | |
| Cumulative | | Cumulative | 400 | | | | | | | | Current Service Feel: 1.00% |
| ス コーエ TO | ¬ | I=F-G-H | I | თ | ட | ш | D=B-C | ပ | മ | ∢ | Original Service Fee: 1.50% |
| 6- 3 | | | | | | | | | | | Loan Interest Rate: 14.00% |
| U | | | | | | | | | | | Account ID. 294 |

Case 06-10725-gv

| Investor Z | \$6.15 | 8.15 0.00 | \$248.64 | \$10.45 | \$10.45 | \$492.39TT | \$6.2 % | \$6.2 <mark>89</mark> | 1 <mark>3</mark> /: \$267.3 | \$567.390 | \$1,109.0 <mark>©</mark> | \$1,109.0 | \$1,109.0 9. | \$1,109.0 <mark>6</mark> 7 | \$1,129.74 | \$2,815.0 | \$2,815.02 | \$2,461.65 | \$2,461.65 | \$2,823.65 |
|---------------------|--------------------------------------|--|--------------------------------------|--------------------------------------|--|--------------------------------------|--------------------------------------|--|--------------------------------------|--|--------------------------------------|--|--|--|--------------------------------------|--------------------------------------|-------------------------------|--------------------------------------|--|--------------------------------------|
| Investor | \$538.19 | | | \$538.19 | | | \$486.11 | | | | | | | | | | | \$353.37 | | |
| Service Fee | \$2.20 | \$542.48 | \$0.00 | | \$481.94 | \$0.00 | \$0.00 | \$561.11 | \$0.00 | \$541.67 | \$0.00 | \$561.11 | \$1,109.81 | \$1,685.31 | \$1,664.65 | (\$20.65) | (\$20.65) | (\$20.65) | \$362.01 | \$0.00 |
| Service Fee | | | \$542.48 | | | \$481.94 | | | \$561.11 | | \$541.67 | | | | \$20.65 | \$1,685.31 | | | | \$362.01 |
| by USACM | | \$62.50 | | | \$62.50 | | | \$41.67 | | \$41.67 | | \$41.67 | \$41.67 | \$41.67 | | | | | \$26.88 | |
| Earned b | | \$602.78 | | | \$544.44 | | | \$602.78 | | \$583.33 | | \$602.78 | \$590.37 | \$617.16 | , | - | | | \$409.54 | |
| Principal | | | | | | | | | | | | | | | | | | | | |
| Owed to Investor | | | | | | | | | | | | | | | | | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 |
| Investor | | | | | | | | | | | | | | | | | | | | |
| Paid by Borrower | | | | | | | | | | | | | | | | | \$50,000.00 | | | |
| Investment | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$50,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Date Transaction | 01/09/2006 Interest Paid to Investor | 01/31/2006 Interest and Service Fee (1/1 - 1/31) | 02/07/2006 Interest Paid By Borrower | 02/07/2006 Interest Paid to Investor | 02/28/2006 Interest and Service Fee (2/1 - 2/28) | 03/06/2006 Interest Paid By Borrower | 03/10/2006 Interest Paid to Investor | 03/31/2006 Interest and Service Fee (3/1 - 3/31) | 04/07/2006 Interest Paid By Borrower | 04/30/2006 Interest and Service Fee (4/1 - 4/30) | 05/05/2006 Interest Paid By Borrower | 05/31/2006 Interest and Service Fee (5/1 - 5/31) | 06/30/2006 Interest and Service Fee (6/1 - 6/30) | 07/31/2006 Interest and Service Fee (7/1 - 7/31) | 08/20/2006 Interest Paid By Borrower | 08/21/2006 Interest Paid By Borrower | 08/21/2006 Principal Paid Off | 08/26/2006 Interest Paid to Investor | 08/31/2006 Interest and Service Fee (8/1 - 8/31) | 08/31/2006 Interest Paid By Borrower |

¹ This rate may be adjusted according to your loan servicing agreement.

Vesting: Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

| vesille. | vesting. Doing in: Carigerosi Trastee of the Doing in: Carigerosi Falling Trus | מעם כז ווים בכוווים | A IVI. CALIGGIOSI F | allily ilust | | | | | | | | |
|---------------------------------------|--|---------------------|---------------------|--------------|-------------|------------|------------|--------------|---------------------|----------------------------------|------------|---------------|
| Loan: (| Loan: Glendale Tower Partners | | | | | | | | | | | Ca |
| Client ID: 391 | 391 | | | | | | | | | | | ISE |
| Account ID: 294 | 294 | | | | | | | | | | | e 0 |
| Loan Interest Rate: 14.00% | 4.00% | | | | | | | | | | | 6- |
| Original Service Fee: 1.50% | .50% | 4 | ω | ပ | D=B-C | ш | ட | O | I | I=F-G-H | 7 | 10 7 H H |
| Current Service Feel: 1.00% | %00` | | | | | | | | Interest Paid | Cumulative Cumulative Amount Due | | Cumulative 20 |
| | | | Principal. | Principal | Principal | Unsecured/ | | Loan Service | by Borrower | by Borrower from Borrower, | Interest | Held for / C |
| | | | Paid by | Paid to | Owed to | Diverted | Interest | Fee Retained | Net of | Net of | Paid to | (Due from) |
| Date Transaction | | Investment | Borrower | Investor | Investor | Principal | Earned | by USACM | Service Fee | Service Fee | Investor | Investor |
| 10/20/2006 Interest Paid to Investor | to Investor | \$0.00 | | | \$50,000.00 | | | | | \$0.00 | \$849.86 | \$1,973.79 |
| 10/20/2006 Principal Paid to Investor | to Investor | \$0.00 | | \$50,000.00 | | | | | | \$0.00 | | \$1,973.79 |
| TOTALS: | | \$0.00 | \$50,000.00 | \$50,000.00 | \$0.00 | \$0.00 | \$8,480.96 | | \$772.72 \$7,708.24 | \$0.00 | \$5,734.45 | \$1,973.78 |
| | | | | | | | | | | | | 1-3 |

¹ This rate may be adjusted according to your loan servicing agreement.

THIS STATEMENT REFLECTS ACTIVITY THROUGH SEPTEMBER 30, 2006

Vesting: Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

| Account ID: 294 | | | | | | | | | |
|-----------------------------|-------------|-----------|-----------|-----------|------------|----------|--------------|------------------------------|-------------------------|
| Loan Interest Rate: 12.50% | | | | | | | | | |
| Original Service Fee: 0.50% | ∢ | മ | o O | D=B-C | ш | ய | O | I | H-0-H= |
| Current Service Fee1: 1.00% | | | | | | | | | Cumulative |
| | | Principal | Principal | Principal | Unsecured/ | | Loan Service | Interest Paid by Borrower | from Borrower |
| | | Paid by | Paid to | Owed to | Diverted | Interest | Fee Retained | | Net of Net of |
| Date Transaction | Investment | Borrower | Investor | Investor | Principal | Earned | by USACM | | Service Fee Service Fee |
| 08/26/2005 Funded | \$50,000.00 | | | | | | | | |
| | | | | | | | • | | 07.0074 |

| Vesting: Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Tru Loan: Boise/Gowen 93 | stee of the Donns | a M. Cangelosi | Family I rust | | | | | | | | Cas |
|--|-------------------|----------------------|----------------------|----------------------|--------------------------------------|---------------------------|--|---------------|---|---------------------------------|----------------------------|
| - | | | | | | | | | | | e 06- |
| Original Service Fee: 0.50% | ∢ | മ | 0 | D=B-C | ш | ட | Ø | I | 1=F-G-H | 7 | 10 7 ± ** |
| | | | • | | | | | Interest Paid | Cumulative Amount Due | | Cumulative 25 Amount |
| Data Trancaction | Investment | Principal Paid by | Principal Paid to | Principal Owed to | Unsecured / Diverted Principal | L Interest F Farned | Loan Service Fee Retained by USACM | | from Borrower, Net of Service Fee | Interest Paid to Investor | . ÷. |
| //2005 | \$50,000.00 | | | | | | | | | | |
| 08/31/2005 Interest and Service Fee (8/1 - 8/31) | \$50,000.00 | • | | | | \$104.17 | \$4.03 | | \$100.13 | | Doc |
| 09/30/2005 Interest and Service Fee (9/1 - 9/30) | \$50,000.00 | | | | | \$520.83 | \$20.83 | | \$600.13 | | : 21 |
| 10/05/2005 Interest Paid to Investor | \$50,000.00 | | | | | | | | \$600.13 | \$400.00 | (\$400.00 |
| 10/31/2005 Interest and Service Fee (10/1 - 10/3 | \$50,000.00 | | | | | \$538.19 | \$20.83 | | \$1,117.50 | | (\$400.00 <mark>%</mark>) |
| 11/04/2005 Interest Paid By Borrower | \$50,000.00 | | | | | | | \$1,117.50 | \$0.00 | | \$717.50TT |
| 11/07/2005 Interest Paid to Investor | \$50,000.00 | | | | | | | | | \$516.67 | \$200.8 \$200.8 |
| 11/30/2005 Interest and Service Fee (11/1 - 11/3 | \$50,000.00 | | | | | \$520.83 | \$20.83 | | \$500.00 | | \$200.8 |
| 12/06/2005 Interest Paid By Borrower | \$50,000.00 | | | | | | | \$500.00 | \$0.00 | | 2/1 \$200.8 |
| 12/07/2005 Interest Paid to Investor | \$50,000.00 | | | | | | | | \$0.00 | \$500.00 | \$200.8 |
| 12/31/2005 Interest and Service Fee (12/1 - 12/3 | \$50,000.00 | | | | | \$538.19 | \$20.83 | | \$517.36 | | \$200.8 \$00.8 |
| 01/04/2006 Interest Paid By Borrower | \$50,000.00 | | | | | | | \$517.36 | \$0.00 | | \$718.19 |
| 01/09/2006 Interest Paid to Investor | \$50,000.00 | | | | | | | | \$0.00 | \$516.67 | \$201.52 |
| 01/31/2006 Interest and Service Fee (1/1 - 1/31) | \$50,000.00 | | | | | \$538.19 | \$20.83 | | \$517.36 | | \$201.5 |
| 02/02/2006 Interest Paid By Borrower | \$50,000.00 | | | | | | | \$517.36 | \$0.00 | | \$718.8 <mark>60</mark> |
| 02/07/2006 Interest Paid to Investor | \$50,000.00 | | | | | | | | \$0.00 | \$516.67 | \$202.2 <mark>9</mark> |
| 02/28/2006 Interest and Service Fee (2/1 - 2/28) | \$50,000.00 | | | | | \$486.11 | \$20.83 | | \$465.28 | | \$202.240 |
| 03/01/2006 Interest Paid By Borrower | \$50,000.00 | | | | | | | \$463.48 | \$1.80 | • | \$665.69 |
| 03/10/2006 Interest Paid to Investor | \$50,000.00 | | | | | | | | \$1.80 | \$466.67 | \$199.02 |
| 03/31/2006 Interest and Service Fee (3/1 - 3/31) | \$50,000.00 | | | | | \$538.19 | \$41.67 | | \$498.33 | | \$199.02 |

¹ This rate may be adjusted according to your loan servicing agreement.

USA Commercial Mortgage Company CAPITAL Investor History Report

Vesting: Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

| Vesting: Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust Loan: Boise/Gowen 93 Client ID: 391 Account ID: 294 Loan Interest Rate: 12.50% Original Service Fee: 0.50% Current Service Feel: 1.00% | ee of the Donna A | M. Cangelosi F B Principal | amily Trust C C | D = B - C Principal | E Unsecured / | | G Goan Service | H Interest Paid by Borrower 1 | l = F - G - H Cumulative Amount Due from Borrower, | ر Interest | |
|---|----------------------|----------------------------------|-----------------------|------------------------|------------------|-------------------------|--------------------------|-------------------------------------|---|---------------------|----------------------------|
| | Investment | Paid by Borrower | Paid to Investor | Owed to Investor | Diverted | Interest Fe Earned b | Fee Retained by USACM | Net of Service Fee | Net of Service Fee | Paid to Investor | (Due from) No Investor |
| 03/31/2006 Interest Paid By Borrower | \$50,000.00 | | | | | | ; | \$498.33 | 00.00 | | 46. P.C. |
| 04/30/2006 Interest and Service Fee (4/1 - 4/30) | \$50,000.00 | | | | | \$520.83 | \$41.67 | | \$479.17 | | \$697.345 |
| 05/31/2006 Interest and Service Fee (5/1 - 5/31) | \$50,000.00 | | | | | \$538.19 | \$41.67 | | \$975.69 | | \$697.34 |
| 06/30/2006 Interest and Service Fee (6/1 - 6/30) | \$50,000.00 | | | | | \$520.83 | \$41.67 | | \$1,454.86 | | \$697.34 |
| 06/30/2006 Interest Paid By Borrower | \$50,000.00 | | | | | | | \$1,454.86 | \$0.00 | | \$2,152.20 |
| 07/31/2006 Interest and Service Fee (7/1 - 7/31) | \$50,000.00 | | | | | \$538.19 | \$41.67 | | \$496.53 | | \$2,152.2d |
| 08/03/2006 Interest Paid By Borrower | \$50,000.00 | | | | | | | \$496.53 | \$0.00 | | \$2,648.730 |
| 08/26/2006 Interest Paid to Investor | \$50,000.00 | | | | | | | | \$0.00 | \$686.36 | \$1,962.3 <mark>7</mark> |
| 08/28/2006 Principal Paid Down | \$391.65 | \$49,608.35 | | \$49,608.35 | | | | | \$0.00 | | \$1,962.3 <mark>7</mark> 7 |
| 08/31/2006 Interest and Service Fee (8/1 - 8/31) | \$391.65 | | | \$49,608.35 | | \$469.29 | \$36.33 | | \$432.96 | | \$1,962.37 |
| 09/07/2006 Interest Paid By Borrower | \$0.00 | | | \$49,608.35 | | | | \$434.66 | (\$1.70) | | \$2,397.03 |
| 09/07/2006 Principal Paid Off | \$0.00 | \$391.65 | | \$50,000.00 | | | | | (\$1.70) | | \$2,397.03 |
| 09/30/2006 Interest and Service Fee (9/1 - 9/30) | \$0.00 | | | \$50,000.00 | | \$2.51 | \$0.07 | | \$0.75 | | \$2,397.03 |
| 09/30/2006 Interest Paid By Borrower | \$0.00 | | | \$50,000.00 | | | | \$0.75 | \$0.00 | | \$2,397.78 |
| 10/20/2006 Interest Paid to Investor | \$0.00 | | | \$50,000.00 | | | | | \$0.00 | \$584.36 | \$1,813.4 <mark>4</mark> |
| 10/20/2006 Principal Paid to Investor | \$0.00 | | \$49,608.35 | \$391.65 | | | | | \$0.00 | | \$1,813.4 0 |
| TOTALS: | \$0.00 | \$50,000.00 | \$49,608.35 | \$391.65 | \$0.00 | \$6,374.58 | \$373.76 | \$6,000.82 | \$0.00 | \$4,187.40 | \$1,81,81,9 0.40 32 |

¹ This rate may be adjusted according to your loan servicing agreement.

USA Commercial Mortgage Company CAPITAL Investor History Report

Vesting: Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Loan: Lerin Hills

Client ID:

391 294 Account ID:

Case 06-10725-gwz

| Loan Interest Rate: 15.00% | ⋖ | ш | O | Ω 11 Ω | ш | ட | ტ | I | I=F-G-H | 7 | 6-10 ± |
|--|-------------|----------------------|----------------------|----------------------|-------------------------|----------|------------------------------|---------------|--------------------------|---------------------|---|
| Current Service Feel: 1.00% | | | | | | | | Interest Paid | Cumulative Amount Due | | Cumulative 52 Amount 52 |
| : | <u> </u> | Principal Paid by | Principal Paid to | Principal Owed to | Unsecured / Diverted | Interest | Loan Service Fee Retained | | from Borrower, Net of | Interest Paid to | Held for / Gove from) |
| stion | Investment | Borrower | Investor | Investor | Frincipal | Earned | by CSACINI | Service ree | Service ree | IIIVestor | Investor |
| 11/23/2005 Funded | \$50,000.00 | | | | | | | | | | D |
| 11/30/2005 Interest and Service Fee (11/1 - 11/3 | \$50,000.00 | | | | | \$166.67 | | | \$166.67 | | 0 C |
| 12/07/2005 Interest Paid to Investor | \$50,000.00 | | | | | | | | \$166.67 | \$166.67 | (\$166.67) |
| 12/31/2005 Interest and Service Fee (12/1 - 12/3 | \$50,000.00 | | | | | \$645.83 | | | \$812.50 | | (\$166.67) |
| 01/01/2006 Interest Paid By Borrower | \$50,000.00 | | | | | | | \$812.50 | \$0.00 | | \$645.83 |
| 01/09/2006 Interest Paid to Investor | \$50,000.00 | | | | | | | | | \$645.83 | Ent |
| 01/31/2006 Interest and Service Fee (1/1 - 1/31) | \$50,000.00 | | | | | \$645.83 | | | \$645.83 | | ere |
| 02/01/2006 Interest Paid By Borrower | \$50,000.00 | | | | | | | \$645.83 | \$0.00 | | \$645.83 <mark>D</mark> |
| 02/07/2006 Interest Paid to Investor | \$50,000.00 | | | | | | | | | \$645.83 | 2/1 00 00 00 00 00 00 00 00 00 00 00 00 00 |
| 02/28/2006 Interest and Service Fee (2/1 - 2/28) | \$50,000.00 | | | | | \$583.33 | ~ | | \$583.33 | | 840 \$0.0 \$ |
| 03/01/2006 Interest Paid By Borrower | \$50,000.00 | | | | | | | \$583.33 | \$0.00 | | \$283.3 <mark>4</mark> |
| 03/10/2006 Interest Paid to Investor | \$50,000.00 | | | | | | | | | \$583.33 | 7:0: % |
| 03/31/2006 Interest and Service Fee (3/1 - 3/31) | \$50,000.00 | | | | | \$645.83 | 3 \$41.67 | | \$604.17 | | \$0.0\$ |
| 04/30/2006 Interest and Service Fee (4/1 - 4/30) | \$50,000.00 | | | | | \$625.00 | 541.67 | | \$1,187.50 | | \$0.01 |
| 05/31/2006 Interest and Service Fee (5/1 - 5/31) | \$50,000.00 | | | | | \$645.83 | 3 \$41.67 | | \$1,791.67 | | Ra(og |
| 06/30/2006 Interest and Service Fee (6/1 - 6/30) | \$50,000.00 | | | | | \$625.00 | 0 \$41.67 | | \$2,375.00 | | 30.0 € |
| 06/30/2006 Interest Paid By Borrower | \$50,000.00 | | | | | | | \$1,783.74 | \$591.26 | | \$1,783.7 |
| 07/31/2006 Interest and Service Fee (7/1 - 7/31) | \$50,000.00 | | | | - | \$654.02 | 2 \$41.67 | | \$1,203.61 | | \$1,783.7 5 7 |
| 08/03/2006 Interest Paid By Borrower | \$50,000.00 | | | | | | | \$3.64 | \$1,199.96 | | \$1,787.39 |
| 08/26/2006 Interest Paid to Investor | \$50,000.00 | | | | | | | | \$1,199.96 | \$573.11 | \$1,214.28 |

¹ This rate may be adjusted according to your loan servicing agreement.

2

Page -

This statement is provided for informational purposes only and is intended for the sole benefit of the named vested party. This statement is not intended to represent a loan payoff quote. USA reserves the right to update and supplement this statement.

¹ This rate may be adjusted according to your loan servicing agreement.

THIS STATEMENT REFLECTS ACTIVITY THROUGH SEPTEMBER 30 2006

USA Commercial Mortgage Company Investor History Report CAPITAL

Vesting: Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Loan: Lerin Hills

391 Client ID:

Account ID:

Loan Interest Rate: 15.00% 294

by Borrower from Borrower, Service Fee I=F-G-H Cumulative \$1,820.71 \$2,428.37 Service Fee I Fee Retained by USACM Loan Service \$41.67 \$41.67 ტ \$662.41 \$649.33 Interest Earned ш Unsecured / Diverted Principal ш D=B-C Principal Owed to Investor Principal Paid to Investor O Principal Paid by Borrower Ω \$50,000.00 \$50,000.00 Investment ⋖ 09/30/2006 Interest and Service Fee (9/1 - 9/30) 08/31/2006 Interest and Service Fee (8/1 - 8/31) Original Service Fee: 0.00% Current Service Fee1: 1.00% Transaction Date

\$0.00 \$50,000.00 \$50,000.00

10/20/2006 Interest Paid to Investor

TOTALS:

\$0.00

\$0.00

\$3,829.05

\$2,428.37

\$2,980.24

\$2,428.37

\$365.47

Investor

Paid to Investor Interest

K=H-J

\$6,549.09

\$0.00

\$291.67

Vesting: Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Loan: 60th Street Venture, LLC

Client ID: 391

Account ID: 294

D=B-C O Ω ∢ Loan Interest Rate: 18.00% Original Service Fee: 1.00%

Case 06-10725-

K=H-J

1=F-G-H

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| Ciginal dalvica i da. 1.00% | (| 3 |) |))) | ı | • |) | • | | , |) |
|--|------------------|----------------------|----------------------|----------------------|-------------------------|----------|------------------------------|-------------|--------------------------|---------------------|----------------------------|
| Current Service Feel: 1.00% | | | | | : | | | | Cumulative Amount Due | | a) |
| | | Principal Paid by | Principal Paid to | Principal Owed to | Unsecured / Diverted | | Loan Service Fee Retained | | from Borrower, Net of | Interest Paid to | Held for / GM (Due from) |
| Date Transaction | Investment | Borrower | Investor | Investor | Principal | Earned | by USACM | Service Fee | Service Fee | Investor | Investor N |
| 12/23/2005 Funded | \$40,000.00 | | | | | - | | | | | |
| 12/31/2005 Interest and Service Fee (12/1 - 12/3 | 12/3 \$40,000.00 | | | | | \$180.00 | \$9.68 | | \$170.32 | | ОС |
| 01/09/2006 interest Paid to Investor | \$40,000.00 | | | | | | | | \$170.32 | \$170.00 | (\$170.0 <mark>0)</mark> |
| 01/31/2006 Interest and Service Fee (1/1 - 1/31) | 31) \$40,000.00 | | | | | \$620.00 | \$33.33 | | \$756.99 | | (\$170.00 |
| 02/01/2006 Interest Paid By Borrower | \$40,000.00 | | | | | | | \$756.99 | \$0.00 | | \$586.99 |
| 02/07/2006 Interest Paid to Investor | \$40,000.00 | | | | | | | | | \$585.56 | \$1.4 |
| 02/28/2006 Interest and Service Fee (2/1 - 2/28) | (28) \$40,000.00 | | | | | \$560.00 | \$33.33 | | \$526.67 | | tê.e |
| 02/28/2006 Interest Paid By Borrower | \$40,000.00 | | | | | | | \$526.67 | \$0.00 | | \$528.1 <mark>@</mark> |
| 03/10/2006 Interest Paid to Investor | \$40,000.00 | | | | | | • | | | \$528.89 | 261 260.2 |
| 03/31/2006 Interest and Service Fee (3/1 - 3/31) | (31) \$40,000.00 | | | | | \$620.00 | \$33.33 | | \$586.67 | | (\$0.7 |
| 03/31/2006 Interest Paid By Borrower | \$40,000.00 | | | | | | | \$586.67 | \$0.00 | | \$282.8 <mark>4</mark> |
| 04/30/2006 Interest and Service Fee (4/1 - 4/30) | /30) \$40,000.00 | | | | | \$600.00 | \$33.33 | | \$566.67 | | \$585.87. |
| 05/05/2006 Interest Paid By Borrower | \$40,000.00 | | | | | | | \$99.91 | \$466.76 | | \$685.7 <mark>8</mark> : |
| 05/31/2006 Interest and Service Fee (5/1 - 5/31) | /31) \$40,000.00 | | | | | \$620.00 | \$33.33 | | \$1,053.43 | | \$685.78 |
| 06/05/2006 Interest Paid By Borrower | \$40,000.00 | | | | | | | \$585.78 | \$467.64 | | \$1,271.5 <mark>60</mark> |
| 06/30/2006 Interest and Service Fee (6/1 - 6/30) | /30) \$40,000.00 | | | | | \$600.00 | \$33.33 | | \$1,034.31 | | \$1,271.5 <mark>6</mark> |
| 06/30/2006 Interest Paid By Borrower | \$40,000.00 | | | | | | | \$468.43 | \$565.89 | | \$1,739.9 <mark>9</mark> 5 |
| 07/15/2006 Interest Paid By Borrower | \$40,000.00 | | | | | | | \$565.89 | \$0.00 | | \$2,305.8 7 |
| 07/31/2006 Interest and Service Fee (7/1 - 7/31) | /31) \$40,000.00 | | | | | \$620.00 | \$33.33 | | \$586.67 | | \$2,305.897 |
| 07/31/2006 Interest Paid By Borrower | \$40,000.00 | | | | | | | \$25.84 | \$560.83 | | \$2,331.71 |
| | | | | | | | | | | | |

¹ This rate may be adjusted according to your loan servicing agreement.

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THIS STATEMENT REFLECTS ACTIVITY THROUGH SEPTEMBER 30. 2006

Page -

Vesting: Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Loan: 60th Street Venture, LLC

391 Client ID:

294 Account ID:

⋖ Loan Interest Rate: 18.00% Original Service Fee: 1.00%

\$555.49 Paid to Investor Interest by Borrower from Borrower, Net of Net of 1=F-G-H Amount Due Service Fee \$560.83 Cumulative Interest Paid Service Fee 工 Fee Retained by USACM Loan Service G Interest Earned ш Unsecured / Principal Diverted ш D = B - C Principal Owed to Investor Principal Paid to Investor ပ Principal Paid by Borrower മ \$40,000.00 Investment 08/26/2006 Interest Paid to Investor Current Service Feel: 1.00% Transaction Date

\$1,776.22

Held for / (Due from) Investor

\$1,776.22

\$1,156.68

\$33.33

\$629.19

\$40,000.00

08/31/2006 Interest and Service Fee (8/1 - 8/31)

Case 06-10725-gwz

K"H-J

Cumulative

Amount

| 09/30/2006 Interest and Service Fee (9/1 - 9/30) | \$40,000.00 | | | | | \$618.33 | \$33.33 | | \$1,741.68 | | \$1,776.22 |
|--|-------------|--------|--------|--------|--------|-------------------|----------|------------|------------|------------|--|
| 10/20/2006 Interest Paid to Investor | \$40,000.00 | | | | | | - | | \$1,741.68 | \$534.61 | \$534.61 \$1,241.62 <mark>5</mark> |
| TOTALS: | \$40,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 \$5,667.52 | \$309.68 | \$3,616.16 | \$1,741.68 | \$2,374.54 | \$309.68 \$3,616.16 \$1,741.68 \$2,374.54 \$1,241.62 |

¹ This rate may be adjusted according to your loan servicing agreement.

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THIS STATEMENT REFLECTS ACTIVITY THROUGH SEPTEMBER 30 2006

Vesting: Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

| | \$125.32 | | \$9.68 | \$135.00 | | | | | \$60,000,00 | 04/24/2006 Interact and Service Eee (4/1 - 4/34) \$60 000 00 |
|---|----------------|--------------|----------------|-----------|-------------|-----------|-----------|-----------|-------------|--|
| | | | | | | | | | \$60,000.00 | 01/26/2006 Funded |
| - | Service Fee | Service Fe | by USACM | Earned | Principal | investor | Investor | | Investment | Date Transaction |
| | Net of | Net of | Fee Retained | Interest | Diverted | Owed to | Paid to | Paid by | | |
| | from Borrower, | y Borrowei | Loan Service k | | Unsecured / | Principal | Principal | Principal | | |
| | Amount Due | nterest Paic | | | | | | | | Current Service Feel: 1.00% |
| | Cumulative | | פ | i. | п. | D=B-C | ပ | ന | ∢ | Original Service Fee: 1.00% |
| | 11 11 11 | 3 | : | L | ı | 1 | • | ı | | Loan Interest Rate: 13.50% |
| | | | | | | | | | | Account ID: 294 |

| | tee of the Donna | a M. Cangelosi | Family Trust | | | | | | | | Ca |
|--|------------------|----------------------|----------------------|----------------------|-------------------------|----------|------------------------------|-----------------------|--------------------------|---------------------|---------------------------|
| _ | | | | | | | | | | | ıse |
| | | | | | | | | | | | e (|
| Account ID: 294 | | | | | | | | | | | 06 |
| Loan Interest Rate: 13.50% | | | | | | | : | ; | : | | |
| Original Service Fee: 1.00% | ∢ | ഇ | ပ | D=B-C | ш | u. | o | I | H-5-4=0 | 7 | |
| Current Service Feel: 1.00% | | | | | | | | Interest Paid | Cumulative Amount Due | | മ |
| | | Principal Paid by | Principal Paid to | Principal Owed to | Unsecured / Diverted | | Loan Service Fee Retained | by Borrower Net of | from Borrower, Net of | Interest Paid to | Held for / CDue from) |
| Date Transaction | Investment | Borrower | Investor | investor | Principal | Earned | by USACM | Service Fee | Service Fee | Investor | Investor |
| 01/26/2006 Funded | \$60,000.00 | | | | | | | | | | D |
| 01/31/2006 Interest and Service Fee (1/1 - 1/31) | \$60,000.00 | | | | | \$135.00 | \$9.68 | | \$125.32 | | OC |
| 02/03/2006 Interest Paid By Borrower | \$60,000.00 | | | | | | | \$6.13 | \$119.19 | | 21 |
| 02/07/2006 interest Paid to Investor | \$60,000.00 | | | | | | | | \$119.19 | \$125.00 | (\$118.8 <mark>7</mark> 2 |
| 02/28/2006 Interest and Service Fee (2/1 - 2/28) | \$60,000.00 | | | | | \$630.00 | \$50.00 | | \$699.19 | | (\$118.8 7) |
| 03/01/2006 Interest Paid By Borrower | \$60,000.00 | | | | | | | \$699.19 | \$0.00 | | \$580.32T |
| 03/10/2006 Interest Paid to Investor | \$60,000.00 | | | | | | | | | \$583.33 | tere (\$3 |
| 03/31/2006 Interest and Service Fee (3/1 - 3/31) | \$60,000.00 | | | | | \$697.50 | \$50.00 | | \$647.50 | | eg 1 Eg |
| 03/31/2006 Interest Paid By Borrower | \$60,000.00 | | | | | | | \$6.13 | \$641.37 | | 왕 1 |
| 04/27/2006 Interest Paid By Borrower | \$60,000.00 | | | | | | | \$641.37 | \$0.00 | | \$644.4 <mark>8</mark> |
| 04/30/2006 Interest and Service Fee (4/1 - 4/30) | \$60,000.00 | | | | | \$675.00 | \$50.00 | | \$625.00 | | \$644.4 6 |
| 04/30/2006 Interest Paid By Borrower | \$60,000.00 | | | | | | | \$5.52 | \$619.48 | | \$650.07 |
| 05/31/2006 Interest and Service Fee (5/1 - 5/31) | \$60,000.00 | | | | | \$705.28 | \$50.00 | | \$1,274.76 | | \$650. 9 |
| 06/30/2006 Interest and Service Fee (6/1 - 6/30) | \$60,000.00 | | | | | \$688.76 | \$ \$50.00 | | \$1,913.52 | | \$650.64 |
| 06/30/2006 Interest Paid By Borrower | \$60,000.00 | | | | | | | \$139.72 | \$1,773.80 | | \$789.7 4 a |
| 07/31/2006 Interest and Service Fee (7/1 - 7/31) | \$60,000.00 | | | | | \$719.73 | 3 \$50.00 | | \$2,443.53 | | \$789. <mark>\$</mark> |
| 08/03/2006 Interest Paid By Borrower | \$60,000.00 | | | | | | | \$0.29 | \$2,443.24 | | \$790.062\$ |
| 08/26/2006 Interest Paid to Investor | \$60,000.00 | | | | - | | | | \$2,443.24 | \$251.13 | \$538. 89 |
| 08/31/2006 Interest and Service Fee (8/1 - 8/31) | \$60,000.00 | | | | | \$728.09 | \$50.00 | | \$3,121.33 | | \$538.88 |
| 09/30/2006 Interest and Service Fee (9/1 - 9/30) | \$60,000.00 | | | | | \$712.80 | \$50.00 | | \$3,784.13 | | \$538.89 |

¹ This rate may be adjusted according to your loan servicing agreement.

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THIS STATEMENT REFLECTS ACTIVITY THROUGH SEPTEMBER 30. 2006

Vesting: Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Loan: Foxhill 216, LLC

391 Client ID:

Account ID: 294

ш D=B-C ပ a ⋖ Loan Interest Rate: 13.50% Original Service Fee: 1.00%

Held for / (Due from) Investor Cumulative K=H-J Amount \$162.20 Paid to Investor by Borrower from Borrower, Net of Net of Amount Due Service Fee 1=F-G-H Cumulative \$3,784.13 Service Fee Interest Paid I Fee Retained by USACM Loan Service ტ Interest Earned ш Unsecured / Diverted Principal Principal Owed to Investor Principal Paid to Investor Borrower Principal Paid by \$60,000.00 Investment 0/20/2006 Interest Paid to Investor Current Service Fee1: 1.00% Transaction Date

2194-3 202.975 \$376.70<mark>0</mark> \$1,121.65 \$3,784.13 \$1,498.35 \$409.68 \$5,692.16 \$0.00 \$0.00 \$0.00 \$0.00 \$60,000.00 TOTALS:

¹ This rate may be adjusted according to your loan servicing agreement.

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Page -

Explanatory Notes to the Loan-by-Loan Lender Reconciliation Statements ("Statements")

11320493000473

DONNA M CANGELOSI FAMILY TRUST C/O DONNA M CANGELOSI TRUSTEE 5860 LAUSANNE DR RENO, NV 89511-5034

The numbered explanations below correspond to the line numbers on the Statements:

- 1. Line 1 is the total principal amount invested in the loan under each discrete "Vesting Name" (for example, "John Doe IRA" is a different Vesting Name than "John Doe, Trustee of the John Doe Family Trust").
- 2. Line 2 is the amount of the principal investment shown on Line 1 that was later assigned out (i.e., sold) by this Lender to another Lender for which USA was the broker for the assignment(s).
- 3. Line 3 is the difference between Line 1 and Line 2 and represents the Lender's net principal investment in this loan.
- 4. Line 4 is the total amount of principal repayments attributable to the Lender in this loan that were made by the Borrower to USA as servicer on the loan.
- 5. Line 5 is the amount of the principal repayments shown on Line 4 that was remitted by USA to the Lender. Payments made to the Lender after the Borrower paid off the loan in full have been reclassified as principal payments and are included in this Line. These payments may have been originally reported to the Lender as interest.
- 6. Line 6 is the amount of the principal repayments shown on Line 4 that was not remitted by USA to the Lender. (Line 6 is the difference between Line 4 and Line 5).
- 7. Line 7 is the total amount of interest payments attributable to the Lender on this loan that were made by the Borrower to USA as servicer on the loan, net of USA's 1% servicing fee. A 1% annual service fee on the Lenders outstanding principal has been calculated according to the terms of the servicing agreement for the months of uncollected interest. That is, a service fee is being charged on all loans, regardless of pre-petition practice, for the months represented by the interest currently being collected.
- 8. Line 8 is the total amount in interest payments that USA remitted or advanced to the Lender on account of this loan (whether or not the Borrower had made a corresponding interest payment to USA). This should equal the amount of interest payments the Lender has received.

- 9. Line 9 is the difference between Line 7 and Line 8. If the number is positive, it represents interest that the Borrower paid to USA as servicer on account of Lender's interest in this loan that USA has not yet remitted to the Lender. If the number is negative (in parentheses), it represents interest that USA paid to the Lender on this loan above and beyond what the Borrower had paid to USA as servicer.
- 10. Line 10 is the amount of the unremitted principal shown in Line 6 that is being held in USA's collection account on behalf of the Lender. This figure has not been determined as of the Filing date, but will be shown on future statements. On this statement, all unremitted principal is on Line 13.
- 11. Line 11 is the same as Line 9.
- 12. Line 12 is net amount that USA believes is currently due to (or from) the Lender (the sum of Line 10 and Line 11). If the number is positive, it is the net amount USA believes it is holding on behalf of the Lender on this loan. If the number is negative (in parentheses), it represents the net overpayment USA made to the Lender on this loan.
- 13. Line 13 is the amount of unremitted principal shown on Line 6 that is not held in USA's collection account. Line 13 (unremitted principal not held), when added with Line 10 (unremitted principal held), equals Line 6 (total unremitted principal repayments on this loan).
- 14. Line 14 is the amount of unpaid interest that the Borrower owes to USA as servicer on this loan that is attributable to this Lender, net of USA's 1% service fee. This amount, if USA is able to collect it from the Borrower, would reduce the amount of overpaid interest (if any) due from the Lender shown on Line 9.

USA Commerical Mortgage Company

as Loan Servicing Agent for Loans Listed Below

Loan Summary for Client ID 391

Individual Investments

Vesting Name:

Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Address:

DONNA M CANGELOSI FAMILY TRUST C/O DONNA M CANGELOSI TRUSTEE

5860 LAUSANNE DR RENO, NV 89511-5034

| Loan Name | Dates (2) | Performance Evaluation | Original, Investment | Current Investment | Principal Due to (from) Investors USA CMC | | Tetal Due to (Owed from) Investor |
|---|---------------------|---------------------------|-------------------------|-----------------------|---|-----------|---|
| Amesbury/Hatters Point | 12/16/02 - 06/30/06 | Non-Performing | \$150,000 | \$137,367 | \$0 | (\$48) | (\$48) |
| Beau Rivage Homes/\$8,000,000 | 11/18/02 - 06/30/06 | Repaid | \$50,000 | \$407 | \$146 | \$432 | \$578 |
| Hasley Canyon | 03/11/04 - 06/30/06 | Performing | \$40,000 | \$40,000 | \$0 | (\$3,654) | (\$3,654) |
| HFA- Riviera 2nd | 05/03/04 - 06/30/06 | Non-Performing | \$50,000 | \$0 | \$50,000 | \$1,119 | \$51,119 |
| Margarita Annex | 07/30/04 - 06/30/06 | Non-Performing | \$100,000 | \$100,000 | \$0 | \$1,014 | \$1,014 |
| Universal Hawaii | 08/06/04 - 06/30/06 | Repaid | \$75,000 | \$0 | \$43,207 | (\$37) | \$43,170 |
| Placer Vineyards 2nd | 12/10/04 - 06/30/06 | Non-Performing | \$50,000 | \$50,000 | \$0 | (\$2,003) | (\$2,003) |
| Cabernet | 02/17/05 - 06/30/06 | Performing | \$50,000 | \$38,462 | \$11,538 | \$1,011 | \$12,550 |
| Hesperia II | 04/01/05 - 06/30/06 | Performing | \$40,000 | \$40,000 | \$0 | \$2,211 | \$2,211 |
| - | 04/14/05 - 06/30/06 | Non-Performing | \$50,000 | \$50,000 | \$0 | (\$3,163) | (\$3,163) |
| 6425 Gess, LTD Glendale Tower Partners | 06/09/05 - 06/30/06 | Performing | \$50,000 | \$50,000 | \$0 | \$1,023 | \$1,023 |
| | 08/26/05 - 06/30/06 | Performing | \$50,000 | \$50,000 | \$0 | \$2,196 | \$2,196 |
| Boise/Gowen 93 | 12/07/05 - 06/30/06 | Non-Performing | \$50,000 | \$50,000 | \$0 | \$1,770 | \$1,770 |
| Lerin Hills | 12/22/05 - 06/30/06 | Performing | \$40,000 | \$40,000 | \$0 | \$1,740 | \$1,740 |
| 60th Street Venture, LLC | | • | \$60,000 | \$60,000 | \$0 | \$787 | \$787 |
| Foxhill 216, LLC | 02/23/06 - 06/30/06 | Performing | | | | | \$109,288 |
| | | Totals: | \$905,000 | \$706,235 | \$104,892 | \$4,397 | ф10 9 ,200 |

as Loan Servicing Agent for Amesbury/Hatters Point as of June 30, 2006

Vesting Name:

Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Address:

DONNA M CANGELOSI FAMILY TRUST C/O DONNA M CANGELOSI TRUSTEE

5860 LAUSANNE DR RENO, NV 89511-5034

Client ID:

391

Performance Evaluation:

Non-Performing

| Original Principal Investment | \$150,000 |
|--|-----------------|
| 10.4 | 0 |
| • | \$150,000 |
| 3. Net Principal Investment | 4100,000 |
| 4. Principal Payments Made by Borrower to USA | \$12,633 |
| 5. Principal Payments Remitted by USA to Lender | 12,633 |
| TT 14 TICA 4- Tandan | <u>\$0</u> |
| 6. Principal Payments Unremitted by USA to Lender | 7 - |
| 7. Interest Paid to USA by Borrower, net of service fee | \$50,692 |
| 8. Interest Remitted or Advanced by USA to Lender | 50,740 |
| | (\$48) |
| 9. Interest Due to (from) Lender | (4.13) |
| 10. Unremitted Principal held in Collection Account | \$0 |
| 11. Interest Due to (from) Lender | (48) |
| 12. Net Amount Currently Due to (from) Lender | (\$48) |
| 12. Net Amount Currently Due to (nom) Lender | |
| 13. Unremitted Principal not held in Collection Account | \$0 |
| 14. Interest Unpaid to USA by Borrower, net of service fee | \$5,865 |
| 14. Interest Unpaid to USA by Dollower, het of service fee | **,**- |

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as Loan Servicing Agent for Beau Rivage Homes/\$8,000,000

as of June 30, 2006

Vesting Name:

Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Address:

DONNA M CANGELOSI FAMILY TRUST C/O DONNA M CANGELOSI TRUSTEE

5860 LAUSANNE DR RENO, NV 89511-5034

Client ID:

391

Performance Evaluation:

Repaid

| 1. Original Principal Investment | \$50,000 |
|--|-------------|
| 2. Principal Investment Assigned Out | 0 |
| | \$50,000 |
| 3. Net Principal Investment | ** - 1, |
| 4. Principal Payments Made by Borrower to USA | \$49,593 |
| 5. Principal Payments Remitted by USA to Lender | 49,447 |
| TO A | \$146 |
| 6. Principal Payments Unremitted by USA to Lender | 42.0 |
| 7. Interest Paid to USA by Borrower, net of service fee | \$7,101 |
| 8. Interest Remitted or Advanced by USA to Lender | 6,670 |
| | \$432 |
| 9. Interest Due to (from) Lender | 4.02 |
| 10. Unremitted Principal held in Collection Account | \$0 |
| 11. Interest Due to (from) Lender | 432 |
| | \$432 |
| 12. Net Amount Currently Due to (from) Lender | 4.32 |
| 13. Unremitted Principal not held in Collection Account | \$146 |
| | \$27 |
| 14. Interest Unpaid to USA by Borrower, net of service fee | ΨΔ / |

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as Loan Servicing Agent for

Hasley Canyon

as of June 30, 2006

Vesting Name:

Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Address:

DONNA M CANGELOSI FAMILY TRUST C/O DONNA M CANGELOSI TRUSTEE

5860 LAUSANNE DR RENO, NV 89511-5034

Client ID:

391

Performance Evaluation:

Performing

| 1. Original Principal Investment | \$40,000 |
|--|-----------|
| 2. Principal Investment Assigned Out | 0 |
| 3. Net Principal Investment | \$40,000 |
| 4. Principal Payments Made by Borrower to USA | \$0 |
| 5. Principal Payments Remitted by USA to Lender | 0 |
| 6. Principal Payments Unremitted by USA to Lender | \$0 |
| 7. Interest Paid to USA by Borrower, net of service fee | \$9,946 |
| 8. Interest Remitted or Advanced by USA to Lender | 13,600 |
| 9. Interest Due to (from) Lender | (\$3,654) |
| 10. Unremitted Principal held in Collection Account | \$0 |
| 11. Interest Due to (from) Lender | (3,654) |
| 12. Net Amount Currently Due to (from) Lender | (\$3,654) |
| 13. Unremitted Principal not held in Collection Account | \$0 |
| 14. Interest Unpaid to USA by Borrower, net of service fee | \$5,972 |

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as Loan Servicing Agent for HFA- Riviera 2nd as of June 30, 2006

Vesting Name:

Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Address:

DONNA M CANGELOSI FAMILY TRUST C/O DONNA M CANGELOSI TRUSTEE

5860 LAUSANNE DR RENO, NV 89511-5034

Client ID:

391

Performance Evaluation:

Non-Performing

| . Original Principal Investment | \$50,000 | |
|---|----------|---------------------------------------|
| 2. Principal Investment Assigned Out | 0 | |
| 3. Net Principal Investment | \$50,000 | |
| | | |
| 4. Principal Payments Made by Borrower to USA | \$50,000 | |
| 5. Principal Payments Remitted by USA to Lender | 0 | , 4 |
| 6. Principal Payments Unremitted by USA to Lender | \$50,000 | ``\ |
| | | / |
| 7. Interest Paid to USA by Borrower, net of service fee | \$17,794 | · · · · · · · · · · · · · · · · · · · |
| 8. Interest Remitted or Advanced by USA to Lender | 16,675 | , |
| 9. Interest Due to (from) Lender | \$1,119 | , |
| 7. Interest Due to (Hom) Dender | | |
| 10. Unremitted Principal held in Collection Account | \$50,000 | 3 1/- |
| 11. Interest Due to (from) Lender | 1,119 | , , ´ ` |
| 12. Net Amount Currently Due to (from) Lender | \$51,119 | |
| 12. Net Amount Currently Due to (nom) Benevi | | |
| 13. Unremitted Principal not held in Collection Account | \$0 | |
| 14. Interest Unpaid to USA by Borrower, net of service fee | \$0 | |
| 14. Interest Unpaid to USA by Bollowel, liet of service fee | ΨΟ | |

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as Loan Servicing Agent for Margarita Annex

as of June 30, 2006

Vesting Name:

Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Address:

DONNA M CANGELOSI FAMILY TRUST C/O DONNA M CANGELOSI TRUSTEE

5860 LAUSANNE DR RENO, NV 89511-5034

Client ID:

391

Performance Evaluation:

Non-Performing

| Original Principal Investment Principal Investment Assigned Out Net Principal Investment | \$100,000 0 \$100,000 |
|--|-----------------------------|
| Principal Payments Made by Borrower to USA Principal Payments Remitted by USA to Lender Principal Payments Unremitted by USA to Lender | \$0 0 \$0 |
| 7. Interest Paid to USA by Borrower, net of service fee8. Interest Remitted or Advanced by USA to Lender9. Interest Due to (from) Lender | \$20,314 \$1,014 |
| 10. Unremitted Principal held in Collection Account11. Interest Due to (from) Lender12. Net Amount Currently Due to (from) Lender | \$0 |
| 13. Unremitted Principal not held in Collection Account 14. Interest Unpaid to USA by Borrower, net of service fee | \$0 \$3,137 |

This statement is provided for information purposes only and is intended for the sole benefit of the named vested party. This statement is not intended to represent a loan payoff quote. USA reserves the right to update and supplement this statement.

as Loan Servicing Agent for

Universal Hawaii as of June 30, 2006

Vesting Name:

Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Address:

DONNA M CANGELOSI FAMILY TRUST C/O DONNA M CANGELOSI TRUSTEE

5860 LAUSANNE DR RENO, NV 89511-5034

Client ID:

391

Performance Evaluation:

Repaid

| eriom | nance Evaluation: Repaid | | |
|----------------|---|--------------------------------|-----------------------------|
| 1. 2. 3. | Original Principal Investment Principal Investment Assigned Out Net Principal Investment | \$75,000 0 \$75,000 | aul |
| 4. 5. 6. | Principal Payments Made by Borrower to USA Principal Payments Remitted by USA to Lender Principal Payments Unremitted by USA to Lender | \$75,000 31,793 \$43,207 | Li No JAL THE TON |
| 7. 8. 9. | Interest Paid to USA by Borrower, net of service fee Interest Remitted or Advanced by USA to Lender Interest Due to (from) Lender | \$10,340 10,377 (\$37) | the Material Representation |
| 11 | . Unremitted Principal held in Collection Account . Interest Due to (from) Lender . Net Amount Currently Due to (from) Lender | \$0 (37) (\$37) | Proper Lives when |
| 13 14 | 3. Unremitted Principal not held in Collection Account 4. Interest Unpaid to USA by Borrower, net of service fee | \$43,207 (\$6) | Li ne o |

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as Loan Servicing Agent for **Placer Vineyards 2nd** as of June 30, 2006

Vesting Name:

Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Address:

DONNA M CANGELOSI FAMILY TRUST C/O DONNA M CANGELOSI TRUSTEE

5860 LAUSANNE DR RENO, NV 89511-5034

Client ID:

391

Performance Evaluation:

Non-Performing

| 1. Original Principal Investment | \$50,000 |
|--|-----------|
| | 0 |
| • | \$50,000 |
| 3. Net Principal Investment | Ψ303000 |
| 4. Principal Payments Made by Borrower to USA | \$0 |
| to 11 TICA to Tondon | 0 |
| | \$0 |
| 6. Principal Payments Unremitted by USA to Lender | Ψ0 |
| 7. Interest Paid to USA by Borrower, net of service fee | \$7,797 |
| 8. Interest Remitted or Advanced by USA to Lender | 9,800 |
| 9. Interest Due to (from) Lender | (\$2,003) |
| · | |
| 10. Unremitted Principal held in Collection Account | \$0 |
| 11. Interest Due to (from) Lender | (2,003) |
| 12. Net Amount Currently Due to (from) Lender | (\$2,003) |
| 12. Not Amount Currently But to (2002) | |
| 13. Unremitted Principal not held in Collection Account | \$0 |
| 14. Interest Unpaid to USA by Borrower, net of service fee | \$4,535 |
| 14. Interest Cupate to Cort by Dorlows, not at better | • |

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as Loan Servicing Agent for

Cabernet

as of June 30, 2006

Vesting Name:

Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Address:

DONNA M CANGELOSI FAMILY TRUST C/O DONNA M CANGELOSI TRUSTEE

5860 LAUSANNE DR RENO, NV 89511-5034

Client ID:

391

Performance Evaluation:

Performing

| 1. Original Principal Investment | \$50,000 |
|--|-------------------------|
| a man and Ont | 0 |
| | \$50,000 |
| 3. Net Principal Investment | 4 0 - 4 0 |
| 4. Principal Payments Made by Borrower to USA | \$11,538 |
| 5. Principal Payments Remitted by USA to Lender | 0 |
| 6. Principal Payments Unremitted by USA to Lender | \$11,538 |
| 6. Principal rayments official to 2022 | |
| 7. Interest Paid to USA by Borrower, net of service fee | \$9,105 |
| - to 1 to 11-TICA to London | 8,093_ |
| \ C \ \ T 1 | \$1,011 |
| 9. Interest Due to (from) Lender | |
| 10. Unremitted Principal held in Collection Account | \$0 |
| 11. Interest Due to (from) Lender | 1,011 |
| 12. Net Amount Currently Due to (from) Lender | \$1,011 |
| 12. Net Amount Currently Due to (nom) Bender | |
| 13. Unremitted Principal not held in Collection Account | \$11,538 |
| 14. Interest Unpaid to USA by Borrower, net of service fee | \$519 |
| 14. Interest Unpaid to USA by Bollower, het 31 service re- | |

This statement is provided for information purposes only and is intended for the sole benefit of the named vested party. This statement is not intended to represent a loan payoff quote. USA reserves the right to update and supplement this statement.

as Loan Servicing Agent for

Hesperia II

as of June 30, 2006

Vesting Name:

Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Address:

DONNA M CANGELOSI FAMILY TRUST C/O DONNA M CANGELOSI TRUSTEE

5860 LAUSANNE DR RENO, NV 89511-5034

Client ID:

391

Performance Evaluation:

Performing

| 1. Original Principal Investment | \$40,000 |
|---|----------|
| 2. Principal Investment Assigned Out | 0 |
| | \$40,000 |
| 3. Net Principal Investment | 4 10,000 |
| 4. Principal Payments Made by Borrower to USA | \$0 |
| 5. Principal Payments Remitted by USA to Lender | 0_ |
| 6. Principal Payments Unremitted by USA to Lender | \$0 |
| 0. Timespari ayments outenames by 1935 | |
| 7. Interest Paid to USA by Borrower, net of service fee | \$8,096 |
| 8. Interest Remitted or Advanced by USA to Lender | 5,884 |
| 9. Interest Due to (from) Lender | \$2,211 |
| 7. Interest Due to (noin) Lender | • |
| 10. Unremitted Principal held in Collection Account | \$0 |
| 11. Interest Due to (from) Lender | 2,211 |
| 12. Net Amount Currently Due to (from) Lender | \$2,211 |
| 12. Not Amount Outloney Due to (Monty 2000) | |
| 13. Unremitted Principal not held in Collection Account | \$0 |
| 14. Interest Unpaid to USA by Borrower, net of service fee | (\$36) |
| 14. Interest culpaid to our by Dollower, her of service for | , |

This statement is provided for information purposes only and is intended for the sole benefit of the named vested party. This statement is not intended to represent a loan payoff quote. USA reserves the right to update and supplement this statement.

as Loan Servicing Agent for 6425 Gess, LTD as of June 30, 2006

Vesting Name:

Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Address:

DONNA M CANGELOSI FAMILY TRUST C/O DONNA M CANGELOSI TRUSTEE

5860 LAUSANNE DR RENO, NV 89511-5034

Client ID:

391

Performance Evaluation:

Non-Performing

| 1. Original Principal Investment | \$50,000 |
|--|-----------|
| | 0 |
| | \$50,000 |
| 3. Net Principal Investment | 4 |
| 4. Principal Payments Made by Borrower to USA | \$0 |
| 5. Principal Payments Remitted by USA to Lender | 0_ |
| 6. Principal Payments Unremitted by USA to Lender | \$0 |
| 6. Trincipal Layments Cincinneed by 322216 22221 | |
| 7. Interest Paid to USA by Borrower, net of service fee | \$2,120 |
| 8. Interest Remitted or Advanced by USA to Lender | 5,283 |
| (a) = 4 | (\$3,163) |
| 9. Interest Due to (from) Lender | (, |
| 10. Unremitted Principal held in Collection Account | \$0 |
| 11. Interest Due to (from) Lender | (3,163)_ |
| 12. Net Amount Currently Due to (from) Lender | (\$3,163) |
| 12. Net Amount Currently Bue to (nom) Lender | |
| 13. Unremitted Principal not held in Collection Account | \$0 |
| 14. Interest Unpaid to USA by Borrower, net of service fee | \$4,870 |
| 14. Interest Unpaid to USA by Bollower, her of service for | . , |

This statement is provided for information purposes only and is intended for the sole benefit of the named vested party. This statement is not intended to represent a loan payoff quote. USA reserves the right to update and supplement this statement.

as Loan Servicing Agent for **Glendale Tower Partners** as of June 30, 2006

Vesting Name:

Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Address:

DONNA M CANGELOSI FAMILY TRUST C/O DONNA M CANGELOSI TRUSTEE

5860 LAUSANNE DR RENO, NV 89511-5034

Client ID:

391

Performance Evaluation:

Performing

| 1. Original Principal Investment | \$50,000 | |
|--|----------|---------------|
| 2. Principal Investment Assigned Out | 0 | |
| 3. Net Principal Investment | \$50,000 | |
| 4. Principal Payments Made by Borrower to USA | \$0 | |
| 5. Principal Payments Remitted by USA to Lender | 0 | |
| 6. Principal Payments Unremitted by USA to Lender | \$0 | |
| 7. Interest Paid to USA by Borrower, net of service fee | \$5,554 | |
| 8. Interest Remitted or Advanced by USA to Lender | 4,531 | ere |
| 9. Interest Due to (from) Lender | \$1,023 | 2 MOS, ENTERE |
| 10. Unremitted Principal held in Collection Account | \$0 | |
| 11. Interest Due to (from) Lender | 1,023 | |
| 12. Net Amount Currently Due to (from) Lender | \$1,023 | |
| 13. Unremitted Principal not held in Collection Account | \$0 | |
| 14. Interest Unpaid to USA by Borrower, net of service fee | \$1,177 | |

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as Loan Servicing Agent for Boise/Gowen 93 as of June 30, 2006

Vesting Name:

Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Address:

DONNA M CANGELOSI FAMILY TRUST C/O DONNA M CANGELOSI TRUSTEE

5860 LAUSANNE DR RENO, NV 89511-5034

Client ID:

391

Performance Evaluation:

Performing

| 1. Original Principal Investment | \$50,000 |
|--|----------|
| 10.4 | 0 |
| * | \$50,000 |
| 3. Net Principal Investment | ψ30,000 |
| 4. Principal Payments Made by Borrower to USA | \$0 |
| 5. Principal Payments Remitted by USA to Lender | 0 |
| 6. Principal Payments Unremitted by USA to Lender | \$0 |
| 5. 1220-pm - 1,5 | |
| 7. Interest Paid to USA by Borrower, net of service fee | \$5,133 |
| 8. Interest Remitted or Advanced by USA to Lender | 2,938 |
| 9. Interest Due to (from) Lender | \$2,196 |
|). Interest 2 to (2011) = 1111 | |
| 10. Unremitted Principal held in Collection Account | \$0 |
| 11. Interest Due to (from) Lender | 2,196 |
| 12. Net Amount Currently Due to (from) Lender | \$2,196 |
| | |
| 13. Unremitted Principal not held in Collection Account | \$0 |
| 14. Interest Unpaid to USA by Borrower, net of service fee | (\$43) |
| - | |

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as Loan Servicing Agent for Lerin Hills as of June 30, 2006

Vesting Name:

Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Address:

DONNA M CANGELOSI FAMILY TRUST C/O DONNA M CANGELOSI TRUSTEE

5860 LAUSANNE DR RENO, NV 89511-5034

Client ID:

391

Performance Evaluation:

Non-Performing

| 1. | Original Principal Investment | \$50,000 |
|-----|--|----------------|
| _ | Principal Investment Assigned Out | 0 |
| 2. | <u>•</u> | \$50,000 |
| 3. | Net Principal Investment | 450,000 |
| 4. | Principal Payments Made by Borrower to USA | \$ 0 |
| 5. | Principal Payments Remitted by USA to Lender | 0 |
| | Principal Payments Unremitted by USA to Lender | <u> </u> |
| 6. | Principal Fayments Official delicer | 7 - |
| 7 | Interest Paid to USA by Borrower, net of service fee | \$3,812 |
| 7. | Interest Remitted or Advanced by USA to Lender | 2,042 |
| 8. | | \$1,770 |
| 9. | Interest Due to (from) Lender | Ψ1,770 |
| | | \$0 |
| | Unremitted Principal held in Collection Account | , |
| 11. | . Interest Due to (from) Lender | 1,770 |
| 12. | . Net Amount Currently Due to (from) Lender | \$1,770 |
| | | |
| 13 | . Unremitted Principal not held in Collection Account | \$0 |
| 14 | . Interest Unpaid to USA by Borrower, net of service fee | \$609 |
| | · · · · · · · · · · · · · · · · · · · | |

This statement is provided for information purposes only and is intended for the sole benefit of the named vested party. This statement is not intended to represent a loan payoff quote. USA reserves the right to update and supplement this statement.

as Loan Servicing Agent for 60th Street Venture, LLC as of June 30, 2006

Vesting Name:

Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Address:

DONNA M CANGELOSI FAMILY TRUST C/O DONNA M CANGELOSI TRUSTEE

5860 LAUSANNE DR RENO, NV 89511-5034

Client ID:

391

Performance Evaluation:

Performing

| 1. Original Principal Investment | \$40,000 |
|--|-----------------|
| 17 | 0 |
| <u>-</u> | \$40,000 |
| 3. Net Principal Investment | \$10,000 |
| 4. Principal Payments Made by Borrower to USA | \$0 |
| · · · · · · · · · · · · · · · · · · | 0 |
| | |
| 6. Principal Payments Unremitted by USA to Lender | Ψ0 |
| G. I. A. D.: 14. LICA has Dorrower not of service fee | \$3,024 |
| 7. Interest Paid to USA by Borrower, net of service fee | 1,284 |
| 8. Interest Remitted or Advanced by USA to Lender | |
| 9. Interest Due to (from) Lender | \$1,740 |
| | |
| 10. Unremitted Principal held in Collection Account | \$0 |
| 11. Interest Due to (from) Lender | 1,740 |
| 12. Net Amount Currently Due to (from) Lender | \$1,740 |
| 12. 110t / Infount Currently 2 to 1 | |
| 13. Unremitted Principal not held in Collection Account | \$0 |
| 14. Interest Unpaid to USA by Borrower, net of service fee | \$566 |
| 17. Illiotost Office to Obit of Dollows, | |

This statement is provided for information purposes only and is intended for the sole benefit of the named vested party. This statement is not intended to represent a loan payoff quote. USA reserves the right to update and supplement this statement.

as Loan Servicing Agent for Foxhill 216, LLC as of June 30, 2006

Vesting Name:

Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust

Address:

DONNA M CANGELOSI FAMILY TRUST C/O DONNA M CANGELOSI TRUSTEE

5860 LAUSANNE DR RENO, NV 89511-5034

Client ID:

391

Performance Evaluation:

Performing

| 1. | Original Principal Investment | \$60,000 |
|-----|--|----------|
| | Principal Investment Assigned Out | 0 |
| 2. | Net Principal Investment | \$60,000 |
| 3. | Net Principal investment | 4.0,000 |
| 4. | Principal Payments Made by Borrower to USA | \$0 |
| 5. | Principal Payments Remitted by USA to Lender | 0_ |
| | Principal Payments Unremitted by USA to Lender | \$0 |
| 6. | Finicipal Laymonts Omenated by Coll to Deliver | |
| 7. | Interest Paid to USA by Borrower, net of service fee | \$1,495 |
| 8. | Interest Remitted or Advanced by USA to Lender | 708 |
| | Interest Due to (from) Lender | \$787 |
| 9. | interest Due to (noin) Lender | · |
| 10 | . Unremitted Principal held in Collection Account | \$0 |
| | . Interest Due to (from) Lender | 787 |
| | . Net Amount Currently Due to (from) Lender | \$787 |
| 12 | Net Amount Currently Due to (nom) Lender | |
| 13 | . Unremitted Principal not held in Collection Account | \$0 |
| 1./ | Interest Unpaid to USA by Borrower, net of service fee | \$1,755 |
| 14 | . Interest Onpaid to Obit by Botton 42, 227 of better | • |

This statement is provided for information purposes only and is intended for the sole benefit of the named vested party. This statement is not intended to represent a loan payoff quote. USA reserves the right to update and supplement this statement.

USA Commercial Mortgage Company

as Loan Servicing Agent for Loans Listed Below

Loan Summary for Client ID 294

Individual Investments

Donna M. Cangelosi Trustee of the Donna M. Cangelosi Family Trust C/O DONNA M CANGELOSI TRUSTEE
5860 LAUSANNE DR

RENO, NV 89511-5034

| Loan Name | Dates | Original Investment | Current Investment | Principal Due to (from) Investor - USA CMC | Interest Due to (from) Investor USA CMC | Total Due to (Owed from) Investor |
|--------------------------|--------------------|------------------------|-----------------------|---|--|--|
| 60th Street Venture, LLC | 12/23/05 - 6/30/06 | \$40,000.00 | \$40,000.00 | \$0.00 | \$1,740.57 | \$1,740.57 |
| 6425 Gess, LTD | 4/18/05 - 6/30/06 | \$50,000.00 | \$50,000.00 | \$0.00 | -\$3,149.89 | -\$3,149.89 |
| Amesbury/Hatters Point | 7/9/03 - 6/30/06 | \$150,000.00 | \$137,366.97 | \$0.00 | -\$447.74 | -\$447.74 |
| Boise/Gowen 93 | 8/26/05 - 6/30/06 | \$50,000.00 | \$50,000.00 | \$0.00 | \$2,150.65 | \$2,150.65 |
| Cabernet | 2/7/05 - 6/30/06 | \$50,000.00 | \$38,461.54 | \$0.00 | \$1,580.67 | \$1,580.67 |
| Foxhill 216, LLC | 1/26/06 - 6/30/06 | \$60,000.00 | \$60,000.00 | \$0.00 | \$786.89 | \$786.89 |
| Glendale Tower Partners | 6/13/05 - 6/30/06 | \$50,000.00 | \$50,000.00 | \$0.00 | \$1,107.25 | \$1,107.25 |
| Hasley Canyon | 3/11/04 - 6/30/06 | \$40,000.00 | \$40,000.00 | \$0.00 | -\$3,630.77 | -\$3,630.77 |
| Hesperia II | 4/4/05 - 6/30/06 | \$40,000.00 | \$40,000.00 | \$0.00 | \$2,240.89 | \$2,240.89 |
| HFA- Riviera 2nd | 5/3/04 - 6/30/06 | \$50,000.00 | \$0.00 | \$50,000.00 | \$1,110.90 | \$51,110.90 |
| ₋erin Hills | 11/23/05 - 6/30/06 | \$50,000.00 | \$50,000.00 | \$0.00 | \$1,795.79 | \$1,795.79 |
| Margarita Annex | 7/30/04 - 6/30/06 | \$100,000.00 | \$100,000.00 | \$0.00 | \$1,040.48 | \$1,040.48 |
| Placer Vineyards 2nd | 12/15/04 - 6/30/06 | \$50,000.00 | \$50,000.00 | \$0.00 | -\$2,000.01 | -\$2,000.01 |
| Jniversal Hawaii | 8/6/04 - 6/30/06 | \$75,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | Totals: | \$855,000.00 | \$705,828.51 | \$50,000.00 | \$4,325.67 | \$54,325.67 |
| | Less: | | | | | |
| | Cou | rt Required Hold | back | | | -2,313.67 |
| Net check amount: | | | | \$52,012.01 | | |